

# NEWZEALAND Housing Modifications for People with Challenging Behaviours e-Learning Series:

### **Session One – Part A**

Presented by: Carey Maclean (NZROT) and Jolene Young (NZROT)

Clinical Service Advisors, Enable NZ Date: March 2025



# Karakia Timatanga (Opening Karakia)

Whakataka te hau ki te uru Whakataka te hau ki te tonga Kia mākinakina ki uta Kia mātaratara ki tai E hī ake ana te atākura He tio, he huka, he hauhū **Tīhei mauri ora!** 

ocean

- Cease the winds for the West Cease the winds from the South Let the breeze blow over the
- Let the red-tipped dawn come with a sharpened air A touch of frost, a promise of a glorious day

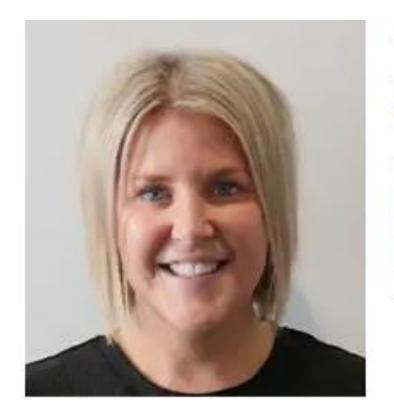


### Presenters



### **Carey Maclean**

Occupational Therapist Housing, equipment and vehicles Phone: (07) 981 2835 Email: carey.maclean@enable.co.nz

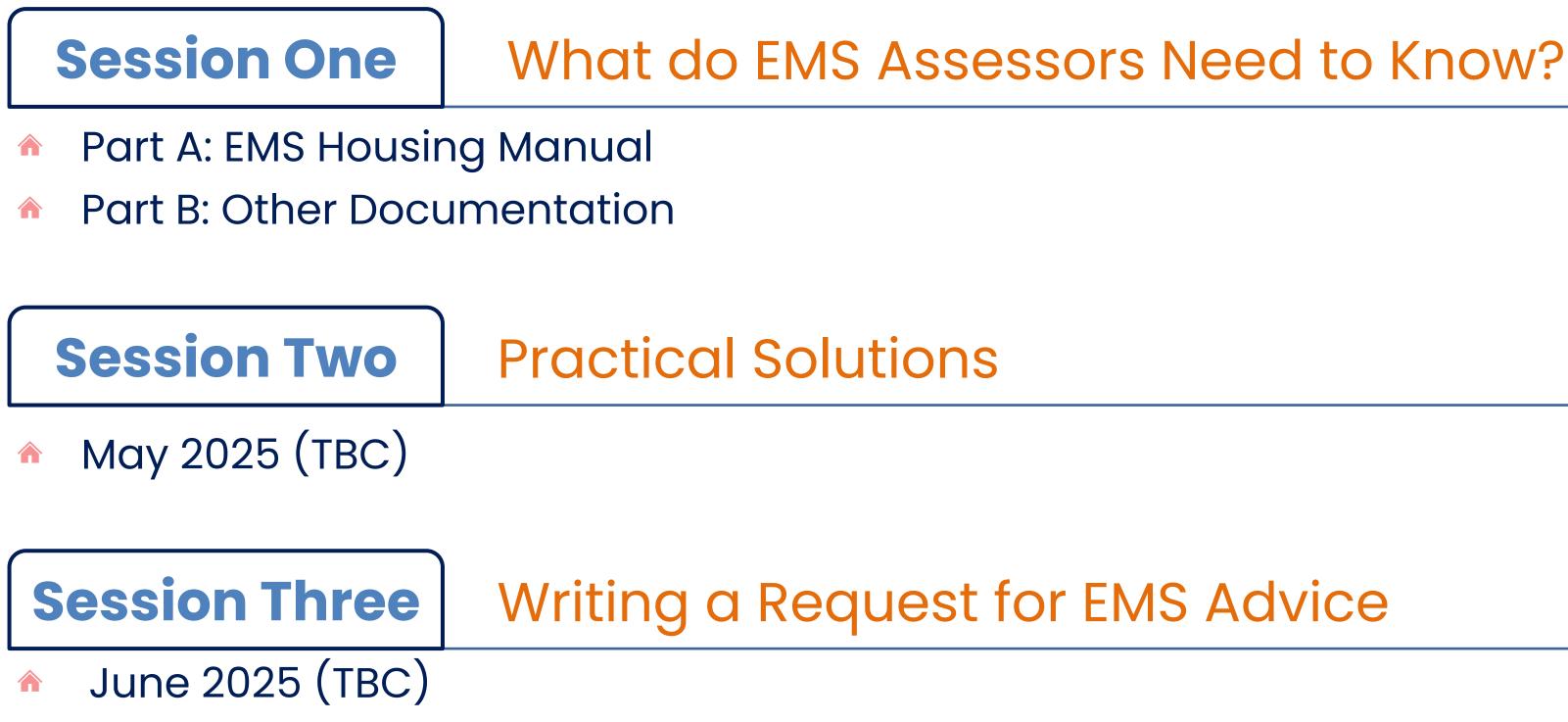


### Jolene Young

Occupational Therapist Wheelchairs, seating, equipment and housing Phone: (03) 740 3912 Email: jolene.young@enable.co.nz



### What's the plan Housing Modifications for People with Challenging Behaviours e-Learning series:





# **Objectives: Session One (Part A)**

- Increase EMS Assessors understanding of 'what is challenging behaviour?', as defined by The Ministry.
- Increase EMS Assessors knowledge & understanding of the Ministry criteria and processes for housing modifications for people with challenging behaviours.
- Increase awareness of all relevant documentation and where to find.





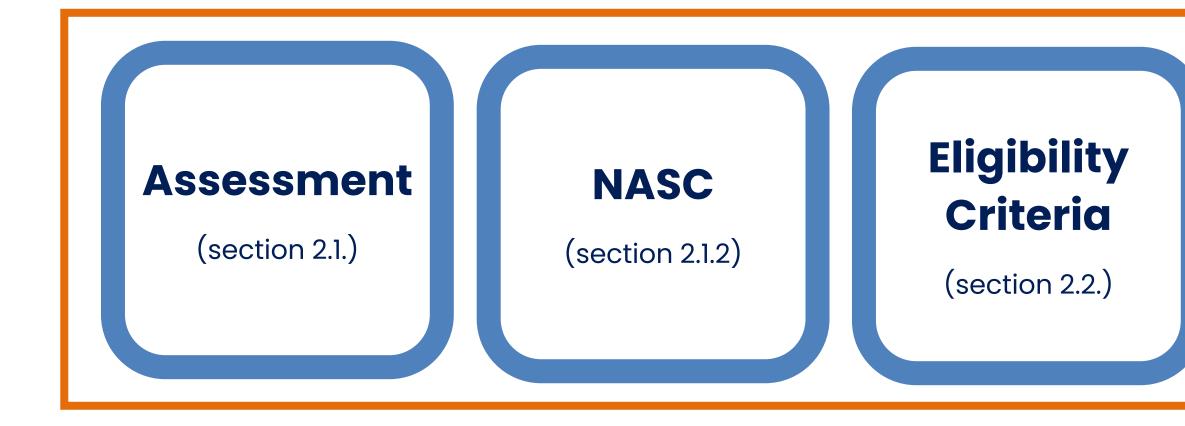
# How are Challenging Behaviours Defined by The Ministry?

Behaviour can be described as challenging when it is of such an **intensity, frequency** or **duration** as to threaten the **quality of life** and/or the **physical safety** of the individual or others and is likely to lead to responses that are restrictive, aversive or result in exclusion



(EMS Housing Modifications Manual (2014), (13.4) Glossary)

### **EMS Housing Modification Manual:** Section 2 - Assessment, Eligibility and Access Criteria





### Access Criteria

(section 2.3.)

## Assessment

- Availability and viability of a range of options
- **Essential need**
- Long term sustainability (2-3 years)
- Suitability and feasibility
- Implications if not provided
- Most appropriate and cost-effective
- Minimise risk of injury or harm



### **Needs Assessment Service Coordination** (NASC)

### EMS and NASC Joint Report

This information is being collected to summarise the outcomes of the engagement between Needs Assessment Service Coordination (NASC) and Equipment, Modification Services (EMS) Assessor for an application meeting the Ministry of Health mandatory or flexible indicators. In addition, confirming that the recommended equipment or modification solution is supported as part of the overall support plan for the person

This information may be requested by the EMS Providers and/or EMS Review Panel. It must be fully completed or will be returned. Most sections should be completed jointly unless otherwise indicated.

Relevant supplementary information may be attached

### PART A – Application Information

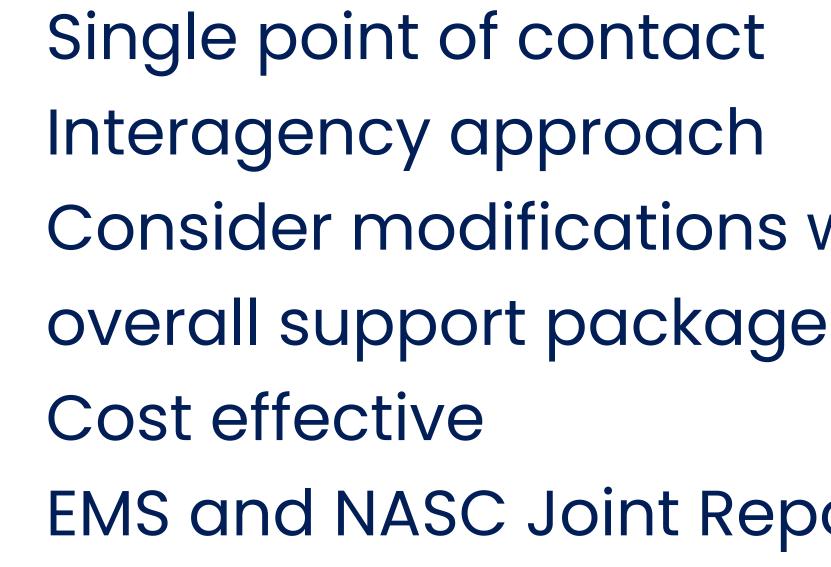
This form is designed to be used electronically. Each section will expand as you type content Please download and SAVE the form before you begin.

THE PERSON'S DETAILS			PARENT/GUARDIAN/LEGAL REPRESENTATIVE DETAILS		
NHI			Family name		
Family name			First name		
First name			Street		
Street address			address		
Town/city			Town/city		
Postcode			Postcode		
Telephone			Telephone		
Ethnicity					
Date of birth		Age	Person Gender O Male  • Female		

### PART B – Ministry of Health Eligibility

For NASC please use the same disability type as in Socrates

ELIGIBILITY – Equipment and Modification Services to be completed by the NASC and EMS Assessor							
Health condition/ Referral diagnosis							
Primary disability type:			Secondary disability type:				
Residence:	click for options						
The equipment and/or modification is essential for (tick more than one if appropriate):							
Fulltime education/study		Remaining in the home		Communication			
Mobility in the home		Main carer		Employment/voluntary work			



Refer to Practice Guideline: Interface between NASC and EMS Assessors and Providers September 2015.

Page 1 of 4 Final Sept 2015 Ministry of Health EMS and NASC Joint Report



(EMS Housing Modification Manual 2014, (2.) Assessment, eligibility and access criteria & EMS and NASC Joint Report (2015). Appendix 1)

- Consider modifications within the
- EMS and NASC Joint Report

# **Eligibility Criteria**

- Disability as defined by the Ministry: 'Physical,' Intellectual, sensory (vision &/or hearing) or agerelated'
- Remain after treatment/Rehabilitation
- Continue for six months+
- Impact on ability to do some everyday tasks



# **Access Criteria**

### Gain access into and move around within their home (2.3.1)

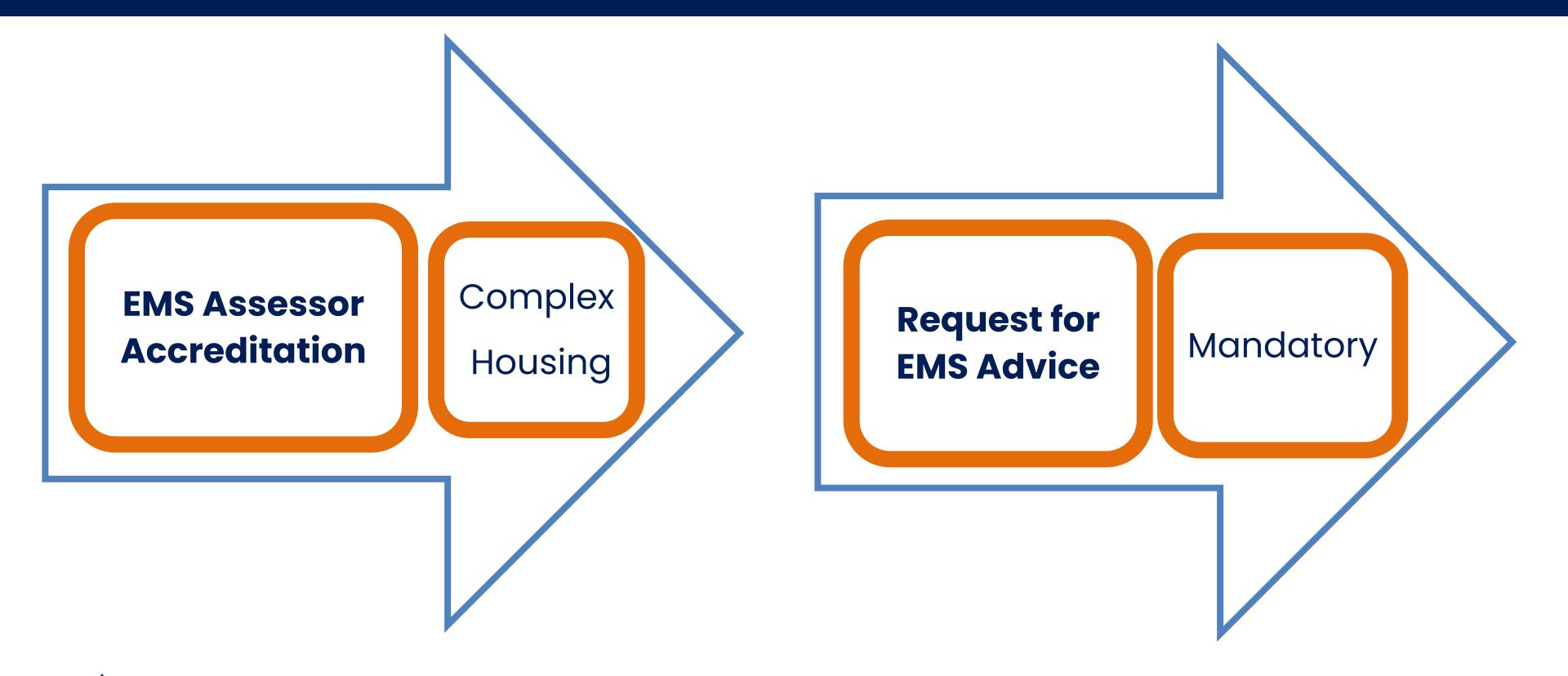
To remain in, or return to their home (2.3.2)

Main carer of a Dependent Person (2.3.3)



EMS Housing Modification Manual 2014, (2.) Assessment, eligibility and access criteria )

# Requirements





### **EMS Housing Modification Manual:** Section 6 - Modifications to Support People who have Challenging Behaviour

"Housing modifications are considered for people whose challenging behaviour impacts on their safety, placing them or others at **risk of harm**."

"For all requests for housing modifications for people with challenging behaviours the Ministry's agreed **pathway** for the consideration of equipment and housing modifications must be followed".

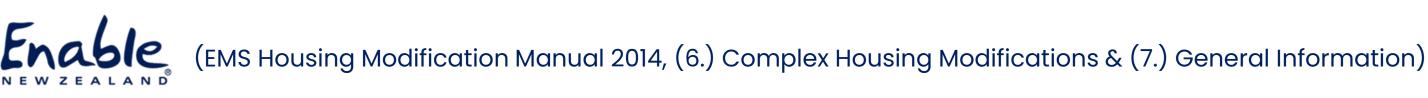


### **Construction of New Homes (Section 6.5.)**

Funding can be considered if genuine and exceptional circumstances exist.

# **Moving to Another Home (Section 7.2.)**

- Suitability of the home.
- Consideration of changing needs in the future.



### **Repeat Funding (Section 7.4.)**

- Over and above standard features of a home to meet the essential disability-related needs.
- Universal design
- Provision of additional storage not available.

### **Shared Care (Section 7.5.)** 50/50 shared care arrangement





### Income and Cash Asset Test (Section 8.3.)

- Over 16 years of age and modifications are over \$8076 (incl. GST).
- Modifications completed before the person turns 16 are not included.

### **Cost Contribution (Section 8.5.)**

- Own contractor or design which is over and above the assessed essential disability related need.
- Agreed contribution before modifications begin
- Sign off from EMS Assessor

(EMS Housing Modification Manual 2014, (8.) Funding)

### **tion 8.3.)** re over \$8076 (incl.

### **EMS Review Panel (Section 12.3.2.)**

- Over \$35, 000.00\*
- Clarification of policy
- Genuine and Exceptional Circumstances
- National Consistency
- **Transparent and Fair**
- Out of the box" / grey





# **Property Owner Responsibility**

Housing modifications are not meant to provide property protection or maintenance.

**Property Owner** Responsibility **Repairs** and Maintenance (including property protection) Security Standard property features



(EMS Housing Modification Manual (2014.) (11.) Roles and Responsibilities & Practice Guideline: Interface between Needs Assessment and Service Coordination and Equipment and Modification Service Assessors and Providers. (2015) Appendix 3



# Parental / Caregiver Responsibility

Are the needs of the person over and above what is normally required for a person of that age?  Prevent access to hazardous items / liquids
 ALL children (regardless of ability) require some level of supervision when:

 Playing outside
 Accessing the kitchen
 Using the toilet and shower/bath



(EMS Housing Modification Manual (2014.) (11.) Roles and Responsibilities & Practice Guideline: Interface between Needs Assessment and Service Coordination and Equipment and Modification Service Assessors and Providers. (2015) Appendix 3

# Summary

- What are challenging behaviours?
- Assessment, Eligibility and Access criteria.
- Relevant sections on the EMS Housing Modifications Manual.
- Home Owner Responsibility.
- Parental Responsibility.



### ? s criteria. Ising Modifications



If you have any questions, please send an email through to:

<u>csa@enable.co.nz</u> with title of "**CB e-learning session one**" in the subject line.





# Karakia Whakakapi (Closing Karakia)

Kia whakairia te tapu Kia wātea ai te ara Kia turuki whakataha ai Kia turuki whakataha ai Haumi e, Hui e, Tāiki e!

Restrictions are moved aside So the pathways are clear To return to everyday activities



# **References and Resources**

Consultation with an EMS Advisor. (2021). https://www.disabilitysupport.govt.nz/assets/Consultation-with-an-EMSassessorl.pdf

ENAH103 - Housing Modification Schedule Summary. (2013). https://www.enable.co.nz/tools-<u>resources/forms?q=modification+schedule&topic=&document-type=</u>

ENAH112 – Request for EMS Advice https://www.enable.co.nz/tools-resources/forms/request-ems-advice

**EMS Housing Modifications Manual** https://www.disabilitysupport.govt.nz/providers/equipment-and-modificationservices/manuals-and-practice-guidelines#manuals-for-providers-and-emsassessors





EMS and NASC Joint Report (2015). Appendix 1 https://www.disabilitysupport.govt.nz/providers/equipment-andmodification-services/manuals-and-practice-guidelines#practiceguidelines

Explore Hapainga Ora. (n.d.). https://explorewellbeing.org.nz/our-services/behaviour-support/

Housing Modification Process Checklist for Whaikaha Assessors. (n.d.).

https://www.enable.co.nz/tools-resources/forms/housingmodification-process-checklist-for-whaikaha-assessors

Housing Modifications Guide Booklet. (2023). https://www.enable.co.nz/tools-resources/forms/whaikaha-housingguide-booklet



Housing Modifications Schedule. (2013). <u>https://www.enable.co.nz/media/documents/housing-modification-schedules-2013-enable-new-zealand-(8).pdf</u>

Ngā Paerewa Health and Disability Services Standard NZS 8134:2021. (2021). <u>https://www.standards.govt.nz/shop/nzs-81342021/</u>

 Practice Guidelines Addendum – 2018 – Management of Housing Modifications and Behaviour Support Requirements. (2018).
 <u>https://www.disabilitysupport.govt.nz/assets/Addendum-to-Challenging-</u>
 <u>behaviour-practice-guidelines-20181.pdf</u>
 AND
 <u>https://www.disabilitysupport.govt.nz/assets/Management\_housing\_modifica</u>

tions1.pdf



 Practice Guideline: Interface between Needs Assessment and Service Coordination and Equipment and Modification Service Assessors and Providers. (2015).
 <u>https://www.disabilitysupport.govt.nz/assets/Practice-guideline-interfacebetween-NASC-and-EMS-providers-20151.pdf</u>

 "Restraint minimisation - What do we need to consider for ACC and Whaikaha Assessors?" webinar. (2024).
 <u>https://www.enable.co.nz/tools-resources/training-tutorials/assessor-education-webinars</u>

